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BAMC to pay € 127 million in government bonds to Banka Celje before year end

The Bank Assets Management Company and Banka Celje have signed an agreement on the implementation of measures to strengthen the stability of the bank, which enables the transfer of claims and equity shares to BAMC. The transaction includes 94 claims with a nominal value of €398.5 million, which BAMC will buy at €125.3 million in government-backed bonds. It will also acquire six equity shares and one bond for the price of €1.67 million.

As was the case in NLB, NKBM and Abanka, BAMC was involved in neither the preparation of the list of assets to be transferred nor the determination of transfer prices. Before the end of this year, the legal and book transfer of claims and equity shares will be completed, and the transfer of the documentation will be finalized by the end of February. In accordance with the contract, BAMC will pay for the transferred assets by using government bonds with a maturity date in December 2017. The bonds will be issued and delivered to Banka Celje on 19 December 2014. In accordance with the provisions of the Public Information Access Act, the list of transferred assets and equity shares will be publicized on the BAMC website.